

BASMATI RICE MARKET SYNOPSIS AS ON AUGUST 2025

We are pleased to share current scenario of Indian Basmati Rice

INDIAN BASMATI RICE SHIPMENT



- 1 Basmati Rice Transplantation nears completion:** Transplantation of all Basmati rice varieties is nearly complete across major growing regions, marking the end of this key phase in the current crop cycle.
- 2 Kharif Rice Cultivation has increased by 13.4% Year-on-Year:** As of July 2025, overall Kharif crop area in India is up by 4%, with rice cultivation alone registering a significant 13.4% growth compared to last year.
- 3 Dwarf Virus Hits Paddy in Punjab and Haryana; Non-Basmati varieties most affected:** The dreaded Dwarf Virus has been reported in several districts of Punjab and Haryana, mainly impacting Non-Basmati paddy crops. Punjab Agricultural University is investigating the root cause through sample collection from farms.
- 4 Early Crop (Sathi) 1509 Paddy in Markets:** The early (sathi) 1509 variety is being arrived in Indian grain markets. Prices are higher compared to the same period last year, although the total quantity of this early harvest is expected to be lower than the previous season.
- 5 Basmati Rice prices remain steady over the month:** Basmati rice prices have shown stability throughout the past month, with no major fluctuations reported.
- 6 Container Freight Price:** Ocean Freight prices for container shipments have remained stable compared to the previous month.