

# BASMATI RICE MARKET SYNOPSIS AS ON JULY 2025

We are pleased to share  
current scenario of Indian Basmati Rice

INDIAN BASMATI RICE SHIPMENT



- 1 Price Trends:** Basmati rice prices have remained stable over the past month, with no significant fluctuations observed in the market. However, currently prices are having downward trend.
- 2 Restriction on Jute Import:** Government of India has restricted jute imports from Bangladesh through all Land and Sea Ports, except via the Nhava Sheva port in Mumbai. This move may impact jute prices in the coming days.
- 3 Transplantation Activity:** Transplantation of all Basmati rice varieties is currently underway at full scale across all major Basmati growing regions in India.
- 4 Monsoon Outlook:** Rainfall so far has been above average for this period. Favorable monsoon plays an important role in Quality and Quantity of Basmati crop.
- 5 Early Crop Arrival:** The early-maturing 1509 variety has started arriving in Indian grain markets, with prices remain the same as in the previous crop year.
- 6 Logistics Disruption:** Large volume of Basmati rice stock up to 100,000 MT of Indian Basmati Rice, destined for Iran, are currently stranded at Indian ports due to disruptions caused by the Israel-Iran conflict. These shipments are primarily stuck at Kandla and Mundra ports in Gujarat. However, vessel loading operations have now commenced.